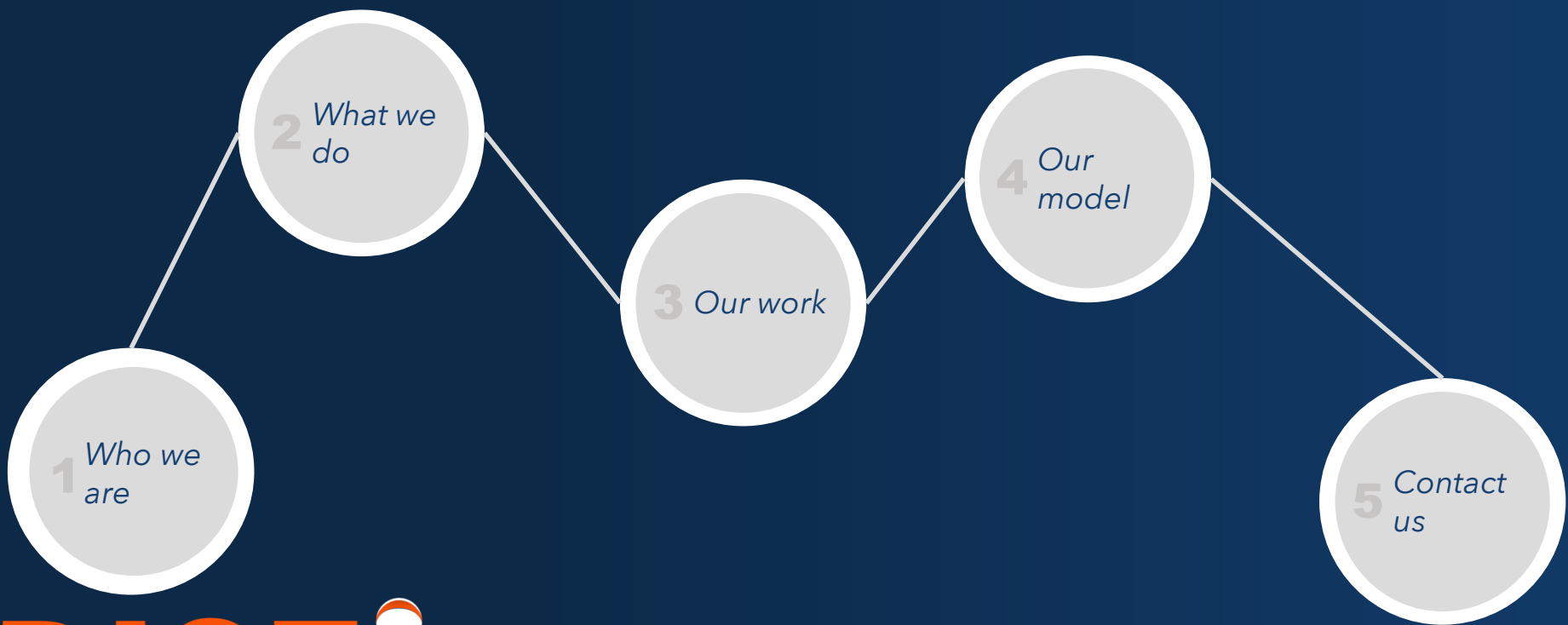




Romania Investment Solutions Experts ➤

See further. Go further.



RISE[°] CONSORTIUM

See further. Go further.

1

**WHO
WE ARE**



Global network integrator



*We rise
#together with
you.*

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CONSORTIUM

Romania Investment Solutions Experts – RISE Consortium® envisions Romania as a strategic investment hub and global growth engine.

Our mission is to enable this remarkable development potential through expert investment solutions & integrated advisory services.

Our goal is to create win-win-win situations: for our Clients, for our shareholders, and for communities across Romania and globally. We believe in doing well by doing good.

Our core values are:

- *Responsibility to excel in our work;*
- *Integrity in our drive;*
- *Service through our vision;*
- *Efficiency in making it all happen.*

All-star team of experts



*We believe in
the power of
excellence.*

RISE[●]
CONSORTIUM

We know that Romania holds tremendous growth potential. It is not just any emerging market. It is *the* market to invest in and expand from.

But Romania has lacked the platform to bring it all together: international and Romanian investors, local know-how and resources, and bold projects. Until now.

RISE Consortium® is a global integrated network of individuals, companies, and projects. We select each member through a unique recruitment and validation process.

Our members have unmatched experience in the field, a proven track record of results, and credentials from leading academic institutions worldwide. They form an all-star team of experts in connecting opportunities and in delivering impact.

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2

**WHAT
WE DO**



Mission-driven model



*Our pledge to
you: we'll make
it happen.*

RISE[•]
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R

We focus on Romania. Because we know the local business context inside-out. And, frankly, we love Romania and want to help it grow.

I

We appreciate those who invest: time, money, and trust. You create jobs and prosperity. You spin the world. We are here to make sure you succeed.

S


Our integrated solutions go both ways. We support global Clients seeking to invest in Romania. We also enable local businesses to expand regionally and globally.

E

We deploy only on the best available expertise. Our members are simply great at what they do. We bring them on to offer you a full and customizable package of services.


What we do best: your one-stop solution in Romania

-  Business strategic advisory
-  EU funds and state-aid procedures
-  Leadership development, public relations, and strategic communications
-  Partnership facilitation

-  Due diligence, compliance, sustainability, and risk management

-  Financial advisory & investments

-  Legal advisory (including real estate and property law)

-  Performance and impact evaluation, research, and intelligence

-  Project design and implementation

What we know best: 10 core development sectors



Energy and extractives



Public administration and utilities



Financial and insurance



Healthcare



Infrastructure and transport



IT and cybersecurity



Real estate and construction



Trade



Education, communication, and leadership

4 practices for a one-stop shop to serve all your business needs

INTELLIGENCE

We provide the business intelligence you need when you need it. Our cutting-edge reports deliver impact, fulfill regulation requirements, and help you always be prepared for the Romanian market and its opportunities.

ADVISORY

We deploy the expertise you need to succeed in Romania: from strategic management to legal and financial advisory, communications, and public relations.

CAPITAL

We know how to fulfill your financing needs on the local market. And we also connect the most innovative local entrepreneurs with the global capital financing they need to succeed.

IMPLEMENTATION

We specialize in turnkey projects for foreign investors. From design through procurement and construction, we mobilize the best resources that Romania can offer to deliver on time and on budget. We also offer operation and maintenance services upon project completion.

Success stories of RISE Consortium core team & partners



Local focus, global presence ➔

*We are the largest
global Romanian
network of
experts.*

RISE 
CONSORTIUM

40+ countries

300+ members

500+ investment and development
projects in Romania



Our RISErs have worked with



Baker
McKenzie.

Dalberg



McKinsey&Company



Our RISErs have studied at



**Massachusetts
Institute of
Technology**

ESADE



**HARVARD
BUSINESS SCHOOL**

UNIVERSITÉ PARIS 1
PANTHÉON SORBONNE



THE UNIVERSITY
of NORTH CAROLINA
at CHAPEL HILL



HARVARD Kennedy School
JOHN F. KENNEDY SCHOOL OF GOVERNMENT

IUM
INTERNATIONAL
UNIVERSITY OF MONACO



جامعة الملك عبد الله
للعلوم والتقنية
King Abdullah University of
Science and Technology



UNIVERSITY OF
GOTHENBURG



THE UNIVERSITY OF
MELBOURNE

Yale

UCLAAnderson
SCHOOL of MANAGEMENT



Bocconi
Università Commerciale
Luigi Bocconi

RISE 
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**BOSTON
UNIVERSITY**



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3

OUR WORK



Premium expertise for a one-stop shop partnership



We believe in the power of efficiency. We cover all your business advisory needs by drawing upon top experts in the field, with extensive experience in the management consulting industry.

RISE Consortium® is your one-stop shop to and from Romania. We cover strategy, policy and advocacy, communications, leadership and talent, regional development, future studies.

RISE CONSORTIUM® ADVISORY



The RISE value add:

- Structured problem-solving adapted to the local markets
- Results orientation
- Integrated services to fit custom needs

Quality turnkey projects at competitive prices



Our member companies have extensive experience in engineering, procurement, and construction projects.

We design and build office buildings, manufacturing and storage facilities, PV power plants, and much more.

And we support post-implementation operation (e.g., fire and safety).

RISE CONSORTIUM® IMPLEMENTATION



The RISE value add:

- Turnkey projects delivered
- Quality work at a reasonable price
- Experience in obtaining permits and ensuring smooth implementation

Unique and comprehensive business intelligence



RISE Consortium® members have led numerous research reports for Fortune 500 clients and international financial institutions.

We get the data, analyze it, and present it in a clear and actionable format.

Our knowledge of the Romanian market is simply unparalleled.

RISE CONSORTIUM® INTELLIGENCE



The RISE value add:

- Access to wide-ranging investment data
- Unique expertise in assessing business intel
- Customized reports

Complex financial solutions and transactions



RISE Consortium® members have extensive experience in securing financing. We offer full technical support across the entire project cycle, in negotiations with key financial partners, and in raising financing through various instruments.

Our members have led one of the most complex M&A transactions in Romania's banking sector.

RISE CONSORTIUM® CAPITAL



The RISE value add:

- **Honest partner** in your relationships with financial institutions
- **Key knowledge** of the local market and legal regulations

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4

OUR MODEL



The RISE competitive edge ➤

*We are nimble
locally and ever
present globally.*

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The power of working **#together** in RISE Consortium® is simply this: we are so nimble that we can customize our offering to the needs of each and every Client.

In a fast-paced global world, we deliver the services and the connections that make it happen. We **believe in the local market's amazing potential**, and we will show you how much further you can take your business when you invest here.

We have the **largest Romanian global network of business experts**. They are ready to discuss market needs and opportunities. They also help connect RISE Consortium® members with businesses around the world.

Our **flexible model** also means that we deliver high-quality services at highly competitive rates.

The RISE competitive edge ➤

*We are all
about
integrated
services.*

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RISE Consortium® offers **full, integrated packages** for foreign investors who seek to develop their presence on the local market. We also support **Romanian businesses seeking to serve global markets or expand abroad** through the same level of service and client-orientation.

Since 2008, we have built an **unparalleled network of Romanian leaders and companies**. Now we have joined forces to serve all your needs simply and efficiently.

Our members are able to offer Clients a **one-stop shop** for your business needs in Romania, regionally, and globally: from advisory services to implementation, from capital finance to business intelligence. We work with our experts to ensure that the best resources on the market are at your disposal.

The RISE competitive edge ➤

*We have
unique
expertise and
access.*

RISE 
CONSORTIUM

We have the **special know-how** required for success in the Romanian business environment.

If you are a **services** firm, we will connect you to the employees you need to succeed, help you navigate the legal environment, and find buyers for your services.

If you are a **manufacturing** company, we will support the relocation of your production lines: find the land, get the permits, build it or retrofit it, and deliver the keys. We will help you operate and maintain the facility.

We are also **experts** in leveraging international and local trade opportunities.

We choose our Clients rigorously. And we **always deliver.**

The RISE competitive edge



*We have a
greater purpose:
doing well and
doing good.*

RISE
CONSORTIUM

We deeply believe in Romania's development potential. We know that only well-planned and executed investments will enable remarkable opportunities for sustained growth and shared prosperity.

It is no coincidence that Romania and its cities consistently top rankings in the EU and even further. The country has unique assets: human, financial, and natural. We bring all this together, helping local entrepreneurs compete globally and bringing in strategic global investors.

We believe that the only good business deal is a win-win-win: for our Clients, for our shareholders, and for the communities we all care about. Doing well and doing good is our greater purpose, and it is also smart business.

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Contact us

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5

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